



**Thursday, September 14, 2017**

**8:30 a.m. – 10:30 a.m.**

**Hosted by the  
Knoxville Chamber of Commerce  
Promoting Financial Wellness**

## **Meeting Agenda**

- **8:30 – Networking & Breakfast**
- **8:45 – ETWR Business, Announcements**
  - Khrysta Baig, ETWR Board Member, Knox County Government
- **8:55 – Knoxville Chamber of Commerce Wellness**
  - Ashleigh Christian—Director of Membership Development, Knoxville Chamber of Commerce
- **9:00 – Financial Wellness**
  - Amy Morton, CRSP—Vice President & Relationship Manager, The Trust Company
  - Susan Williams, CFP, BBA, MS—Financial Planner, The Trust Company
- **9:45 – Long Term Benefits of a Culture of Financial Wellness**
  - David Topor, IAR & Independent Insurance Broker—Financial Advisor & Educator, Society of Financial Awareness (SOFA)

## **Address & Entrance**

Knoxville Chamber of Commerce- 17 Market Square, Suite 201, Knoxville, TN 37902

There are various parking options around Market Square. The closest option is Market Square garage, which is \$1.00 per hour. There is limited street parking with meters surrounding the square as well.

The building is located between Cocoa Moon & Not Watson's. The meeting will be in the Market House conference room. When you enter the building, take the stairs or elevator to the second floor. The Market House conference room is towards the left beyond the lobby.